

# CMS 2025 Measure 50 v13 for NextGen<sup>®</sup> HQM

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## **Overview**

#### **Measure Name**

CMS 50 v13: Closing the Referral Loop: Receipt of Specialist Report

#### Description

Percentage of patients with referrals, regardless of age, for which the referring clinician receives a report from the clinician to whom the patient is referred.

#### Definition

Referral: A request from one clinician to another clinician for evaluation, treatment, or comanagement of a patient's condition. This term encompasses referral and consultation as defined by Centers for Medicare & Medicaid Services.

Report: A written document prepared by the eligible clinician (and staff) to whom the patient was referred and that accounts for his or her findings, provides summary of care information about findings, diagnostics, assessments and/or plans of care, and is provided to the referring eligible clinician.

#### Guidance

The clinician who refers the patient to another clinician is the clinician who should be held accountable for the performance of this measure.

Only the first referral made between January 1 - October 31 of the measurement period is considered for this measure to allow adequate time for the referring clinician to collect the consult report by the end of the measurement period.

If there are multiple referrals for a patient during the measurement period, use the first referral.

The clinician to whom the patient is referred is responsible for sending the consultant report that fulfills the communication.

Note: This is not the same clinician who would report on the measure.

The consultant report that successfully closes the referral loop should be related to the first referral for a patient during the measurement period. If there are multiple consultant reports received by the referring clinician which pertain to a particular referral, use the first consultant report to satisfy the measure. Eligible clinicians reporting on this measure should note that all data for the measurement period is to be submitted by the deadline established by CMS. Therefore, eligible clinicians who refer patients towards the end of the measurement period (that is, October), should request that clinicians to whom they referred their patients share their consult reports as soon as possible in order for those patients to be counted in the measure numerator during the measurement period. When clinicians to whom patients are referred communicate the consult report as soon as possible with the referring clinician, it ensures that

the communication loop is closed in a timely manner and that the data are included in the submission to CMS.

This eCQM is a patient-based measure.

This version of the eCQM uses QDM version 5.6. Refer to the eCQI resource center (https://ecqi.healthit.gov/qdm) for more information on the QDM.

#### **Reporting Period**

January 1st, 20xx to December 31st, 20xx

#### NextGen HQM Supported Versions

The NextGen<sup>®</sup> HQM supported versions are the following:

- NextGen<sup>®</sup> Adaptive Content Engine 8.4.x and higher
- NextGen<sup>®</sup> Enterprise EHR Cures 6.2021.1 (with Patch 79) and higher

**Note:** Within each workflow, you must verify the specific NextGen Adaptive Content Engine or NextGen Enterprise EHR versions required.

#### **NextGen HQM Supported Browsers**

NextGen Healthcare supports the following third-party web browsers for NextGen HQM:

- Google Chrome<sup>™</sup>: current plus one previous major version
  - ° Windows<sup>®</sup>, macOS<sup>®</sup>, iOS<sup>®</sup>, Android<sup>™</sup>
- Microsoft Edge<sup>®</sup> for Windows 10: current plus one previous version
  - Windows, macOS, iOS, Android
- Firefox<sup>®</sup>: current plus one previous major version
  - Windows, macOS, iOS, Android
- Safari<sup>®</sup>: current plus one previous major version
  - ° Windows, macOS, iOS, Android

## **Initial Population Workflows**

Data elements for the initial population for this measure are also captured in the Procedures module.

Workflows for this initial population include how to do the following:

- Document Qualifying Encounter or Intervention
- Document Referral Order

### Document Qualifying Encounter or Intervention: SNOMED Visit Type Window, NextGen Adaptive Content Engine 8.4.x and Higher

- **1.** From the **\*Intake** template, select the **Finalize** tab and the **SNOMED Visit Type** (optional) link to open the **SNOMED Visit Type** window.
- 2. Select a qualifying office visit encounter from the list of Office Visit SNOMED Codes.
- 3. Select Save & Close.
- **4.** Save the template.

**Note:** This workflow is not required. It is an alternative to using the Procedures module to document a qualifying encounter.

Latex Allergy Specialty v Interr	_		tagion Risk 💼 HCC	
Intake	Histories	SOAP	Finalize	Checkout
Order Manageme	nt   Document Library	Procedures   Tobacco C	cessation ]	
Care Guidelines	SNOMED Type			×
General	SNOMED codes selected here are only procedure or problem modules. Filter: O Visit O Procedure	used for Quality Reporting and w	ill not be uploaded to th 35 reco	
C Established pat	SNOMED CT		Code	<b></b>
	Hemoperfusion (procedure)		233591003	
Today's Asses	High frequency tympanometry (pr	rocedure)	277404009	
Today's Asses	Manual examination of breast (pr	ocedure)	13607009	
Provider Sign	Manual pelvic examination (proce	dure)	35025007	
			397745006	
Evaluation and	Neuropsychological testing (proc	edure)	307808008	
Medical Decision N	Optokinetic nystagmus test, bidir (procedure)	ectional, with recording	34651001	Tim
MDM Levels are pre	Oscillating tracking Doci	ument Qualifying	440524004	-
Please review/chan		nter or Intervention	440655000	
	Outpatient proced		371883000	
C alexister (	Patient encounter procedure (pro	(cedure)	308335008	
C Straight forward	Patient status observation (proce	dure)	103705002	
C Moderate comp	Peritoneal dialysis catheter mainte	enance (procedure)	73257006	
	Positional nystagmus test with re	cording (procedure)	54290001	
	Procedure not indicated (situation	n)	428119001	
	Charial audiologic evaluation for	functional hearing loss Inroce	dura) 01515000	
Evaluation and Ma				
Visit code:	Selected SNOMED CT:	Neuropsychological testing (pr	ocedure)	&M code
Modifier(s):		Sav	e & Close Can	cel ted code

#### Document Referral Order: Referrals Order Window, NextGen Adaptive Content Engine 8.4.x and Higher

- 1. From the **Referrals Order** window, do one of the following:
  - Select the **Specialty/specialist name/sites** option.
    - From the Specialty list, select a qualifying specialty from the List of Values for Initial Population codes.
    - Select the **Obstetrics** option to enter the **Specialty** field.
    - Select the **Therapies/Rehabilitation** option.
    - Select a qualifying therapy from the list.
- 2. Select Add to add the order to the Referrals ordered grid.
- **3.** Complete the referral order by following the workflow to document consultant report.

Note: The specialities Podiatry and Cardiac Rehabilitation Therapy are not included in the value set spreadsheet. Selecting these values does not meet the criteria for this measure. This workflow may require user configuration in System/Practice Template > Ngkbm Custom Dbpicklists. For more details, refer to the <u>Configuring Custom DBPickLists</u> section.

					R	eferrals Order			X
Assessments	N	⁄ly Plan	A	/P Details	Labs	Diagnostics	Referrals	Office Procedures	Cosign Orders
Insurance name:			Po	licy #:				Medications	Immunizations
© Specialty/speci © Obstetrics © Therapies/Reh © DME				Specialty: Referral to ment Provider name: Authorization reg	Address Deta	il Location:	nternal referral 🕻		•
Diagnosis: Description: 1. Diabetes insip	idus			Code E23.		Description:		Add Common a Code:	Assessment
2. Services requested						4.			
C Consult C	Evaluate and	d treat O Fo	ollow-up	an	Decument	Referral Order			
Clinical indication Reason for referra					Document	Referral Order			<b>(</b> )
Clinical information	n/Comment					Attachments:	_		Details
Instructions: Patient referral	/instructions	given				•			
Summary of Care/Record sent  Summary of Care/Record sent  Add Update Remove Clear All  Clear All									
Status	Ordered Date	Done	Code	Diagnosis	0	der		Referral R	eason
ordered	0/18/2018		E23.2	Diabetes insipidu	us Re	ferrals: Refer to mental health w	worker (procedure)	processed	
4									Þ
						[	Close 🦂 Sha	re Quick Task	Send Task

#### See Also

• <u>List of Values for Initial Population</u>

## List of Values for Initial Population

#### СРТ

#### List of Behavioral/Neuropsych Assessment CPT Codes

96116

## List of Developmental Test Administration by Physician or other qualified health care professional , with interpretation and report; first 1hour Direct Reference CPT Code 96112

#### List of Health behavior assessment, or re-assessment Direct Reference CPT Code 96156

List of Office Visit CPT Codes					
99202	99203	99204	99205	99212	99213
99214	99215				

List of Ophthalmological Services CPT Codes			
92002	92004	92012	92014

List of Preventive Care - Established Office Visit, 0 to 17 CPT Codes			
99391	99392	99393	99394

List of Preventive Care Services- Initial Office Visit, 0 to 17 CPT Codes			
99381	99382	99383	99384

List of Preventive Care Services - Established Office Visit, 18 and Up CPT Codes			
99395	99396	99397	

List of Preventive Care Services-Initial Office Visit, 18 and Up CPT Codes			
99385	99386	99387	

List of Psych Visit Diagnostic Eval CPT Codes		
90791	90792	

#### List of Psychotherapy for crisis; first 60 minutes Direct Reference CPT Code 90839

## List of Psychological or Neuropsychological test administration and scoring by physician or other qualified health care professional, two or more tests, any method; first 30 minutes Direct Reference CPT Code

96136

## List of Psychological or Neuropsychological test by technician, two or more tests, any method; first 30 minutes Direct Reference CPT Code

96138

#### SNOMED

List of Behavioral/Neuropsych Assessment SNOMED Codes		
Description	Code	
Neuropsychological testing (procedure)	307808008	

List of Office Visit SNOMED Codes			
Decription	Code		
Visit out of hours (procedure)	185463005		
Out of hours visit - not night visit (procedure)	185464004		
Weekend visit (procedure)	185465003		
Office visit for pediatric care and assessment (procedure)	3391000175108		
Postoperative follow-up visit (procedure)	439740005		

List of Ophthalmological Services SNOMED Codes		
Description	Code	
Ophthalmologic examination and evaluation under general anesthesia, limited (procedure)	359960003	
Ophthalmic examination and evaluation (procedure)	36228007	
Ophthalmic examination and evaluation, follow-up (procedure)	66902005	
Comprehensive eye examination (procedure)	78831002	

List of Psych Visit Diagnostic Eval SNOMED Codes		
Description	Code	
Psychiatric interview and evaluation (procedure)	10197000	
Diagnostic psychiatric interview (procedure)	165172002	
Interactive medical psychiatric diagnostic interview (procedure)	68338001	
Initial psychiatric interview with mental status and evaluation (procedure)	79094001	

List of Referral SNOMED Codes		
Description	Code	
Referral to hospital-based occupational therapist (procedure)	306357007	
Referral to community-based physiotherapist (procedure)	306358002	
Referral to hospital-based physiotherapist (procedure)	306359005	
Referral to community-based speech and language therapist (procedure)	306360000	
Referral to hospital-based speech and language therapist (procedure)	306361001	
Referral to general dental surgeon (procedure)	306736002	
Referral to clinical hematologist (procedure)	307063001	
Referral to vascular surgeon (procedure)	307777008	
Referral to midwife (procedure)	308439003	
Referral to physiotherapist (procedure)	308447003	
Referral to chiropractor (procedure)	308449000	
Referral to osteopath (procedure)	308450000	
Referral to podiatrist (procedure)	308451001	
Referral to speech and language therapist (procedure)	308452008	
Referral to occupational therapist (procedure)	308453003	
Referral to orthoptist (procedure)	308454009	

List of Referral SNOMED Codes		
Description	Code	
Referral to orthotist (procedure)	308455005	
Referral to audiologist (procedure)	308456006	
Referral to psychologist (procedure)	308459004	
Referral to optometrist (procedure)	308465004	
Referral to geneticist (procedure)	308469005	
Referral to general physician (procedure)	308470006	
Referral to cardiologist (procedure)	308471005	
Referral to dermatologist (procedure)	308472003	
Referral to clinical immunologist (procedure)	308473008	
Referral to neurologist (procedure)	308474002	
Referral to care of the elderly physician (procedure)	308475001	
Referral to gastroenterologist (procedure)	308476000	
Referral to psychiatrist (procedure)	308477009	
Referral to general surgeon (procedure)	308478004	
Referral to ophthalmologist (procedure)	308479007	
Referral to ear, nose and throat surgeon (procedure)	308480005	
Referral to orthopedic surgeon (procedure)	308481009	
Referral to neurosurgeon (procedure)	308482002	
Referral to pediatric surgeon (procedure)	308483007	
Referral to obstetrician (procedure)	308484001	
Referral to gynecologist (procedure)	308485000	
Private referral to surgeon (procedure)	309046007	
Child referral to optician (procedure)	309623006	
Child referral - school psychologist (procedure)	309626003	
Child referral - clinical psychologist (procedure)	309627007	
Child referral - community dentist (procedure)	309629005	
Referral to medical oncologist (procedure)	310515004	
Referral to pediatric cardiologist (procedure)	312487009	
Referral to community child health doctor (procedure)	312488004	
Referral to mental health team (procedure)	390866009	
Referral to drug abuse counselor (procedure)	401266006	

Description	Code
Referral to oral surgeon (procedure)	406158007
Referral to maxillofacial surgeon (procedure)	406159004
Referral to pediatric dietitian (procedure)	408285001
Referral to pediatric endocrinologist (procedure)	415277000
Referral to home registered dietitian (procedure)	416116000
Private referral to physiotherapist (procedure)	416999007
Referral to pediatric pulmonologist (procedure)	425971006
Referral to nurse anesthetist (procedure)	428441000124100
Referral to physician assistant (procedure)	428451000124103
Referral to nutrition professional (procedure)	428461000124101
Referral to clinical psychologist (procedure)	428471000124108
Referral to clinical social worker (procedure)	428481000124106
Referral to anesthesiologist assistant (procedure)	428491000124109
Referral to nurse midwife (procedure)	428541000124104
Referral to pediatric gastroenterologist (procedure)	429365000
Referral to educational psychologist (procedure)	433151006
Referral to endovascular specialist (procedure)	448761000124106
Referral to prosthetist (procedure)	448771000124104
Patient referral for medical consultation (procedure)	54395008
Referral to bariatric surgeon (procedure)	698563003
Private referral to breast surgeon (procedure)	698599008
Private referral to colorectal surgeon (procedure)	703974003
Private referral to podiatrist (procedure)	703975002
Private referral to radiologist (procedure)	703976001
Referral to neurological physiotherapist (procedure)	716634006
Patient referral to specialist (procedure)	103696004
Patient referral for dental care (procedure)	103697008
Patient referral to non-physician provider (procedure)	103698003
Patient referral to dietitian (procedure)	103699006
Patient referral to sex therapist (procedure)	103704003
Referral to physician (procedure)	183515008

List of Referral SNOMED Codes		
Description	Code	
Referral to pediatrician (procedure)	183517000	
Referral to psychiatrist for the elderly mentally ill (procedure)	183528001	
Referral to oncologist (procedure)	183529009	
Referral to diabetologist (procedure)	183530004	
Referral to surgeon (procedure)	183541002	
Burns referral (procedure)	183555005	
Referral to cardiothoracic surgeon (procedure)	183557002	
Referral to general practitioner (procedure)	183561008	
Referral to hematologist (procedure)	183567007	
Refer to terminal care consult (procedure)	183569005	
Refer to mental health worker (procedure)	183583007	
Refer to partner (procedure)	183591003	
Private referral to general surgeon (procedure)	183878008	
Private referral to ophthalmologist (procedure)	183879000	
Private referral to ear, nose and throat surgeon (procedure)	183880002	
Private referral to orthopedic surgeon (procedure)	183881003	
Private referral to neurosurgeon (procedure)	183882005	
Private referral to pediatric surgeon (procedure)	183884006	
Private referral to obstetrician (procedure)	183885007	
Private referral to gynecologist (procedure)	183886008	
Private referral to plastic surgeon (procedure)	183887004	
Private referral to oral surgeon (procedure)	183888009	
Private referral to urologist (procedure)	183889001	
Private referral to thoracic surgeon (procedure)	183890005	
Private referral to vascular surgeon (procedure)	183891009	
Private referral to maxillofacial surgeon (procedure)	183892002	
Private referral cardiothoracic surgeon (procedure)	183893007	
Private referral to physician (procedure)	183894001	
Private referral to general physician (procedure)	183895000	
Private referral to pediatrician (procedure)	183896004	
Private referral to dermatologist (procedure)	183897008	

Description	Code
Private referral to cardiologist (procedure)	183899006
Private referral to immunologist (procedure)	183900001
Private referral to neurologist (procedure)	183901002
Private referral to geriatrician (procedure)	183902009
Private referral to gastroenterologist (procedure)	183903004
Private referral to psychiatrist (procedure)	183904005
Private referral to venereologist (procedure)	183905006
Private referral to rheumatologist (procedure)	183906007
Private referral to chest physician (procedure)	183907003
Private referral to psychogeriatrician (procedure)	183908008
Private referral to oncologist (procedure)	183909000
Private referral to diabetologist (procedure)	183910005
Private referral to radiotherapist (procedure)	183911009
Private referral to geneticist (procedure)	183913007
Private referral to anesthetist (procedure)	183914001
Private referral to endocrinologist (procedure)	183915000
Private referral to nephrologist (procedure)	183916004
Referral to private doctor (procedure)	266747000
Dental referral - child (procedure)	274410002
Referral to audiological physician (procedure)	306241009
Referral to audiological scientist (procedure)	306242002
Referral to community doctor in audiology (procedure)	306243007
Referral to hearing therapist (procedure)	306245000
Referral to pediatric audiologist (procedure)	306247008
Referral to genetic counselor (procedure)	306250006
Referral to mental health counselor (procedure)	306252003
Referral to doctor (procedure)	306253008
Referral to Accident and Emergency doctor (procedure)	306254002
Referral to anesthetist (procedure)	306255001
Referral to radiotherapist (procedure)	306256000
Referral to family planning doctor (procedure)	306257009

List of Referral SNOMED Codes		
Description	Code	
Referral to intensive care specialist (procedure)	306258004	
Referral to adult intensive care specialist (procedure)	306259007	
Referral to pediatric intensive care specialist (procedure)	306260002	
Referral to community pediatrician (procedure)	306261003	
Referral to neonatologist (procedure)	306262005	
Referral to pediatric neurologist (procedure)	306263000	
Referral to pediatric oncologist (procedure)	306264006	
Referral to pain management specialist (procedure)	306265007	
Referral to pathologist (procedure)	306266008	
Referral to blood transfusion doctor (procedure)	306267004	
Referral to chemical pathologist (procedure)	306268009	
Referral to general pathologist (procedure)	306269001	
Referral to medical microbiologist (procedure)	306270000	
Referral to neuropathologist (procedure)	306271001	
Referral to clinical allergist (procedure)	306272008	
Referral to chest physician (procedure)	306273003	
Referral to respiratory physician (procedure)	306275005	
Referral to clinical neurophysiologist (procedure)	306276006	
Referral to clinical physiologist (procedure)	306277002	
Referral to endocrinologist (procedure)	306278007	
Referral to clinical geneticist (procedure)	306279004	
Referral to clinical cytogeneticist (procedure)	306280001	
Referral to clinical molecular geneticist (procedure)	306281002	
Referral to genitourinary physician (procedure)	306282009	
Referral to infectious diseases physician (procedure)	306284005	
Referral to medical ophthalmologist (procedure)	306285006	
Referral to nephrologist (procedure)	306286007	
Referral to nuclear medicine physician (procedure)	306287003	
Referral to palliative care physician (procedure)	306288008	
Referral to rehabilitation physician (procedure)	306289000	
Referral to rheumatologist (procedure)	306290009	

List of Referral SNOMED Codes		
Description	Code	
Referral to child and adolescent psychiatrist (procedure)	306291008	
Referral to liaison psychiatrist (procedure)	306293006	
Referral to rehabilitation psychiatrist (procedure)	306295004	
Referral to public health physician (procedure)	306296003	
Referral to obstetrician and gynecologist (procedure)	306297007	
Referral to occupational health physician (procedure)	306298002	
Referral to radiologist (procedure)	306299005	
Referral to breast surgeon (procedure)	306300002	
Referral to thoracic surgeon (procedure)	306301003	
Referral to cardiac surgeon (procedure)	306302005	
Referral to dental surgeon (procedure)	306303000	
Referral to orthodontist (procedure)	306304006	
Referral to pediatric dentist (procedure)	306305007	
Referral to restorative dentist (procedure)	306306008	
Referral to endocrine surgeon (procedure)	306307004	
Referral to gastrointestinal surgeon (procedure)	306308009	
Referral to general gastrointestinal surgeon (procedure)	306309001	
Referral to upper gastrointestinal surgeon (procedure)	306310006	
Referral to colorectal surgeon (procedure)	306311005	
Referral to hand surgeon (procedure)	306312003	
Referral to hepatobiliary surgeon (procedure)	306313008	
Referral to pancreatic surgeon (procedure)	306314002	
Referral to plastic surgeon (procedure)	306315001	
Referral to transplant surgeon (procedure)	306316000	
Referral to trauma surgeon (procedure)	306317009	
Referral to urologist (procedure)	306318004	
Referral to clinical nurse specialist (procedure)	306320001	
Referral to nurse practitioner (procedure)	306338003	
Referral to community-based midwife (procedure)	306341007	
Referral to hospital-based midwife (procedure)	306342000	
Referral to psychotherapist (procedure)	306343005	

List of Referral SNOMED Codes		
Description	Code	
Referral to community-based podiatrist (procedure)	306351008	
Referral to hospital-based podiatrist (procedure)	306352001	
Referral to community-based dietitian (procedure)	306353006	
Referral to hospital-based dietitian (procedure)	306354000	
Referral to community-based occupational therapist (procedure)	306355004	
Referral to social services department occupational therapist (procedure)	306356003	
Referral to intellectual disability psychiatrist (procedure)	1186918003	

## **User Workflow for Numerator**

Data elements for the numerator for this measure can be captured using the Document Consultant Report workflow.

## **User Workflow for Denominator**

The denominator is equal to the initial population for this measure.

## User Workflow for Denominator Exclusions

There are no denominator exclusions for this measure.

## **User Workflow for Numerator**

Data elements for the numerator for this measure can be captured using the *Document Consultant Report* workflow.

#### Document Consultant Report: All Order Management Window, NextGen Adaptive Content Engine 8.4.x and Higher

- 1. After the referral is ordered using the **Referrals Order** workflow above, go to the **Order Management** template to complete order.
- **2.** Select the referral order from the grid and select **Edit** to open the **All Order Management** window.

The All Order Management window opens.

**3.** Select the **Received** or **Completed** checkboxes and enter dates for the corresponding checkboxes.

"All Order Management" - [2 of 2]			
Order: Code	e: Diagnosis: Code: Acute respiratory failure [996.00		
	Result/report		
Clinical information/ comments: Attachments/ description: Authorization Authorization red :: Performed: On: Performed: Performed: // Performed: //	Reson/comment: Reason/comment: Reason/comment: Completed: 05/02/2018 Patient Notified / / Method: Interpretation: Result details:		
Scheduling On: Reaso Mod 2: Mod 2: Mod 2: Official Clear Cash			
Obtained/performed/placed On: Reason/comment:	Venipuncture: Clear Submit to Superbill		
Performed: [] 05/02/2018	Additional information		
Seq: Strength: Dose: Units: Route: Side: Site: Positio			
	Ordering provider: John Smith Performed: Reason/comment:		
Lot #: Expiration: Brand name: Qty: Reaction:	✓ Ordered: (		
	Performed: Reason/comment:		
Clear Manufacture:  Education/instructions On: Instruction(s) provided: Performed: //	Verbal/ standing order: Performed: Reason/comment: Cosigned // // Signed Off: Decemperature		
Why do some fields appear to be locked?	signed off: Performed: Reason/comment:		
(+   +   Clear For Add   Dele	ete Save Close > >>		

4. Select Save, and then select Close.

### List of Values for Numerator

#### **SNOMED**

List of Consultant Report SNOMED Codes		
371530004	371531000	371545006
721916007	721927009	

#### LOINC

List of Consultant Report LOINC Codes								
11488-4	34099-2	34100-8	34101-6	34102-4				
34103-2	34104-0	34749-2	9-2 34756-7 34756					
34760-9	34761-7	34764-1	34776-5	34777-3				
34779-9	34781-5	34783-1	34785-6	34788-0				
34791-4	34795-5	34797-1	34798-9	34800-3				
34803-7	34805-2	34807-8	34810-2	34812-8				
34814-4	34816-9	34820-1	34822-7	34824-3				
34826-8	34828-4	34831-8	34833-4	34837-5				
34839-1	34841-7	34845-8	34847-4	34849-0				
34851-6	34853-2	34855-7	34879-7	51845-6				
51846-4	51854-8	64056-5	64068-0	64072-2				
64076-3	64080-5	68469-6	68486-0	68551-1				
68566-9	68570-1	68575-0	68586-7	68590-9				
68597-4	68619-6	68633-7	68639-4	68648-5				
68651-9	68661-8	68670-9	68681-6	68685-7				
68694-9	68705-3	68716-0	68727-7	68746-7				
68757-4	68765-7	68787-1	68802-8	68812-7				
68821-8	68837-4	68846-5	68852-3	68864-8				
68869-7	68874-7	68879-6	68892-9	68897-8				
72555-6	73575-3	75424-2	75465-5	77403-4				
77429-9	78250-8	78251-6	78252-4	78253-2				
78254-0	78405-8	78406-6	78496-7	78498-3				
78567-5	78568-3	78726-7	78732-5	78738-2				
79428-9	80396-5	80575-4	80664-6	80666-1				
80673-7	80736-2	80801-4	81191-9	81192-7				

List of Cons	List of Consultant Report LOINC Codes								
81193-5	81196-8	82356-7	82359-1	83570-2					
83578-5	83609-8	83621-3	83653-6	83685-8					
83720-3	83722-9	83868-0	83873-0	83888-8					
83909-2	83912-6	83926-6	83931-6	83941-5					
83960-5	83967-0	83984-5	83992-8	83996-9					
84035-5	84071-0	84115-5	84126-2	84131-2					
84142-9	84145-2	84152-8	84173-4	84190-8					
84213-8	84231-0	84241-9	84280-7	84292-2					
84303-7	84312-8	84324-3	84349-0	84352-4					
84358-1	84394-6	84398-7	85174-1	85208-7					
85222-8	85232-7	85237-6	85238-4	85517-1					
85519-7	85866-2	85871-2	85882-9	85884-5					
85886-0	85890-2	85899-3	86451-2	87233-3					
87254-9	87627-6	91986-0	92910-9	92912-5					
92915-8	93024-8	93413-3	93955-3	94319-1					
94461-1	94462-9	94463-7	94528-7	94806-7					
94807-5	94808-3	94814-1	95132-7	95761-3					
95806-6	96737-2								

## **User Workflow for Numerator Exclusions**

There are no numerator exclusions for this measure.

## **Analysis of Specification**

### **Initial Population**

NextGen Healthcare Analysis	Mapping	Values				
A qualifying encounter <b>during</b> the measurement period OR Intervention during Measurement period	Procedures module, SNOMED Visit Type window	<u>List of Values</u>				
AND		·				
*First referral order performed on or before October 31 <b>during</b> the measurement period.	Referrals Order window	List of Values				
<ul> <li>Note:</li> <li>The unit of analysis is at the patient level and in cases where the patient has multiple qualifying referrals in the measure period, only the first referral is used for the IPP and denominator count.</li> <li>The clinician who refers the patient to another clinician is the clinician who should be held accountable for the performance of this measure.</li> </ul>						

#### See Also

• List of Values for Initial Population

#### **Denominator**

NextGen Healthcare Analysis	Mapping	Values
As defined in *Initial Population	n criteria	

#### See Also

• List of Values for Initial Population

### **Denominator Exclusions**

NextGen Healthcare Analysis	Mapping	Values
NONE		

#### **Numerator**

NextGen Healthcare Analysis	Mapping	Values
*Consultant report received OR completed after first referral order performed	All Order Management window	List of Values

#### Note:

- It is possible to document "communication" of the consultant report after the measurement period, if it is documented after the referral. However, to satisfy the measure for reporting/data submission, the communication would need to occur before the deadline for submitting data.
- If there are multiple consultant reports received by the referring clinician that pertain to a particular referral, use the first consultant report to satisfy the measure.
- The clinician to whom the patient is referred should be the same clinician that sends the report.

#### See Also

• List of Values for Numerator

#### Numerator Exclusions

NextGen Healthcare Analysis	Mapping	Values
NONE		

#### **Denominator Exceptions**

NextGen Healthcare Analysis	Mapping	Values
NONE		

#### **Stratification**

NextGen Healthcare Analysis	Mapping	Values
NONE		

#### **Special Considerations**

NextGen Healthcare provides these Special Considerations for your review in reporting for CMS 50 v13: Closing the Referral Loop: Receipt of Specialist Report.

Denominator Exceptions criteria for all CQM measures are excluded from the Numerator.

CMS definition: **Denominator Exceptions (DException)**: A subset of the denominator. Only those members of the denominator that are considered for numerator membership and are not included are considered for membership in the denominator exceptions.

**Note:** When documenting a referral order using the **Referrals Order** window, the podiatry specialty and cardiac rehabilitation therapy are not included in the value set spreadsheet, so selecting these values will not meet the criteria for this measure.

This measure reports on unique patients.

#### **Assumptions**

For more information on NextGen HQM assumptions, refer to the following link:

https://www.community.nextgen.com/articles/White\_Papers/Assumptions-for-Health-Quality-Measures-Portal-Measures-Papers.

## References

NextGen Healthcare provides links for more information about Health Quality Measures.

#### See Also

- <u>NextGen Healthcare</u>
- HQM Documentation
- <u>CMS</u>

## **Configuring Custom DBPickLists**

Link to measure paper instructions:

https://www.community.nextgen.com/articles/White\_Papers/Ngkbm-Custom-Dbpicklists-System-Template-White-Paper-for-NextGen-KBM-Version-8-4

Ngkbm Custom Dbpicklists	x						
Configuration Navigation	Select a Custom DBPicklist to Update			Custom DBPicklis	ts		Save and Close
Configuration Home	Dbpicklist Name		Edit	Comments		DBPicklist Na	
Configuration Home	Screening tools constraint		F			Speciality	
	SDoH Marital Status		N			openany	
Framework Content	SentenceBuilder		F			Comments	
Manage Template Links	Shave removal codes		F				
NGKBM Config	Site		F	Used for BH Residential Admin ter			
NGKBWI Config	SNOMED_Visit_Type		N	SNOMED Visit Types used for Fina	lize templates		
Office Diagnostics	Speciality specialties		A	Specialties			
My Plan/Order Sets	speciality_documents		E	specialities			
	specimen coll location		F				
<ul> <li>DB Picklist Setup</li> </ul>	state_of_birth		F				
Document Configuration	status_acute		F			-	
Picklist Setup	,			Add	Update Remove		
Immunizations	Step 2 Add/Edit List Items						
Clinical Guidelines							
Template Defaults	How to use (Highlight a row to edit)	lew List Item			Show select	ted DBPicklist (abo	ve) C Show Only Editable Rows
Peds Development Setup	Practice Id Dbpicklist Name	Location Na	me	7 Provider Name	Qualifier 1	Qualifier 2	List Item 🔺
OB Education Setup	Speciality				309627007	SNOMED	Clinical Psychology - Pediatric
Recommended Care	Speciality				312487009	SNOMED	Cardiology - Pediatric
	Speciality				406159004	SNOMED	Maxillofacial Surgery
Community Resource Setup	Speciality				415277000	SNOMED	Endocrinology - Pediatric
Dx.Groups/Reference Systems	Speciality				425971006	SNOMED	Pulmonology - Pediatric
	Speciality				428451000124103	SNOMED	Physicians Assistant
Dx User Descriptions	Speciality				428471000124108 428481000124106	SNOMED SNOMED	Clinical Psychology Social Work
	Speciality				428541000124108	SNOMED	Midwife
	Speciality				429365000	SNOMED	Gastroenterology - Pediatric
	Speciality				54395008	SNOMED	Internal Medicine
	Speciality				416194003	SNOMED	Neuropsychologist
	Speciality				183583007	SNOMED	Mental health worker (proced
	Speciality				390866009	SNOMED	Mental health team (procedu
	Speciality				103698003	SNOMED	Patient referral to non-physic
	4						•
	DBPicklist Name Practice I	D Location Na	ame	Provider Name	Qualifier 1	Qualifier 2	_
	Speciality				103698003	SNOMED	Add Del
List Item Patient referral to hon-othysician provider (procedure)							
	- and referra to post-phy		1,100				
	Page Up						Save and Close

## Add SNOMED Visit Codes to Finalize

- **1.** Open NextGen Enterprise EHR.
- Select the File > System\Practice template. The Select Template window opens.
- **3.** Select the **System** tab, and then select **Custom DB Picklists**. The **Custom DB Picklists** template opens.

4. Select **SNOMED\_Visit\_Type**, and then select **Configure**.

4 Custom DB Picklists x						
Configuration Navigation	Select a Custom DBPicklist to Update	e.		Custom DBPicklists		
Configuration Home	Dbpicklist Name	Practice Id	Edit	Comments	-	DBPicklist Name
	Smoking Status		N			SNOMED_Visit_Type
Framework Content	SNOMED_Visit_Type			Used on Finalize for Quality Reporting		
Framework Content	Social Friends		F			Comments
Manage Template Links	Speciality		A			
Desiries Conferencies	specialties		A	Specialties		
Practice Configuration	specialty_documents		£			
Office Diagnostics	specimen_coll_location		F			
-	state_of_birth		F			
My Plan/Order Sets	status_acute		F			
DB Picklist Setup	Subject_List		F			
	SUMMARY_DOCUMENTS		F			
Document Configuration	Support_relationship		F		-	
Picklist Setup				Add Update Remov	•	
Care Guidelines Setup	Step 2 Add/Edit List Items	0	Conf	igure		
Template Defaults	Quick Visits					

5. Select Add New List Item.

The Custom DBPicklist Setup window opens.

6. Enter the details for Code Value, SNOMED Type, and Code Description, and then select Add.

Custom D	8Picklist Setup						>
DBPicklist N SNOMED_V Code Value 123456test Qualifier 3	risit_Type	Charac	Location Name ters left: 90 SNOM visit ers left: 100 Qualit	IED Type	vider Name Characters left: 95 Characters left: 100	Edit mode F Full control	
Code Descri	iption						Characters left: 97
soomed vit	sit type I created						
(Highlight a	row to edit) Add N	ew List Item				Add Remove	Update 272 records
Practice	Code Value	SNOMED Type	Qualifier 3	Qualifier 4	Code Description		

7. Verify that the configured list is present in the grid.

DBPicklist Name Pr SNOMED, Visit, Type		Practice ID	Practice ID Location Name		Provider Name	Edit mode		
Code Value Characters left: 100		octers left: 100 5	SNOMED Type Characters left: 100					
Qualifier 3 Characters left: 100				Qualifier 4 Characters left: 100				
ode Desc	ription				· · · · · · · · · · · · · · · · · · ·	Characters		
						(Add) (Remove) (Up		
elabliabl a	row to edit) Add	New List Item				27		
Practice	Code Value	SNOMED Type	Qualifier 3	Qualifier 4	Code Description			
	310653000	visit	Contract 2	Continues of				
	207195004	visit				Drug addiction therapy - methadone (regime/therapy) History and physical examination with evaluation and management of nursing facility		
	207190004	A1212			patient (procedure)			
	414056002	visit			Drug dependence self detoxification (regime/therapy)			
	18170008	visit			Subsequent nursing facility visit (procedure)			
	270427003	visit			Patient-initiated encounter (procedure)			
	183459001	visit			Admit gynecological emergency (procedure)			
	63547008	procedure			Caloric vestibular test with recording (procedure)			
	183473005	visit			Admit oral surgical emergency (procedure)			
	108221006	visit			Evaluation AND/OR management - established patient (procedure)			
	386473003	visit			Telephone follow-up (procedure)			
	185321005	visit			Letter encounter to patient (procedure)			
	405096004	visit			Diabetes self-management behavior (observable entity)			
	50357006	visit			Evaluation and management of patient at home (procedure)			
	385989002	visit			Substance use therapy (regime/therapy)			
	408947007	visit			Alcohol abuse prevention education (procedure)			
	426928008	visit			Prevention of opioid abuse (procedure)			
	90407005	visit			Evaluation of psychiatric state of patient (procedure)			
	270430005	visit			Provider-initiated encounter (procedure)			
	266707007	visit			Drug addiction therapy (regime/therapy)			
	185466002	visit			Home visit for urgent condition (procedure)			
	68381003	procedure			Surgical removal of erupted tooth requiring elevation of mucoperiosteal flap and removal of bone and/or cection of tooth longedural			
					removal of bone and/or rection of too	dh (procedure)		

8. Select the row, and then select Save & Close.

**Note:** You can select the configured SNOMED visit or procedure in the **Finalize** template (options allow the user to select the visit or procedure for the list to display).



For more information on links to measure paper instructions, go to <u>NextGen Healthcare</u> <u>Success Community</u> and download <u>https://www.community.nextgen.com/articles/</u> <u>UserGuides/Data-Sets-Setup-Practice-Template-User-Guide</u>.

## **NextGen HQM Data Assumptions**

The following list outlines some of the NextGen HQM data assumptions:

- Qualifying data from NextGen Adaptive Content Engine
- Diagnosis and Diagnosis Date
- Lab Results and Lab Results Date
- Age
- Demographic Data
- Medication Dates
- Medications
- Order\_table
- Window templates
- Visit Type
- Vital Signs

## **Document Revision History**

Program Year	Program Name	Date		Summary of Changes
2025	CMS	12/12/2024	1.0	Initial Release